

## APPENDIX A

### POLICIES AND PROCESSES FOR THE LONDON BOROUGH OF BARNET PENSION FUND

LGPS Policy	Regulation	Date approved by Pension Fund Committee	Period for review	Date last updated	Date for next review
Funding Strategy Statement	Regulation 58 of the LGPS Regulations 2013	<b>March 2023</b>	Triennial	March 2023	March 2026 - as part of the valuation process
Administration Strategy Statement	Regulation 59 of the LGPS Regulations 2013	n/k	Biennial	May 2021	February 2024
Governance & Compliance Statement	Regulation 55 of the LGPS Regulations 2013	n/k	Annual	Dec 2017	March 2024
Investment Strategy Statement	Regulation 7 of the LGPS Investment Regulations 2016	<b>September 2023</b>	Annual	September 2023*	September 2024
Deferred Debt & Debt Spreading Agreement Policy	Regulation 64(7A) and Regulation 64B of the LGPS Regulations 2013	October 2021	Biennial	October 2021	June 2024
Contribution Review Policy	Regulation 3 of the LGPS (Amendment) (No. 2) Regulations 2020	December 2021	Biennial	<i>December 2023 ~</i>	March 2026 - as part of the valuation process

LBB Employer Discretions Policy	Regulation 60 of the LGPS Regulations 2013	n/k	Annual	September 2021	May 2024
Reporting Breaches procedure	Section 70 of the Pensions Act 2004	n/k	Biennial	June 2021	April 2024
Communication Policy	Regulation 61 of the LGPS Regulations 2013	n/k	Annual	<i>January 2024 #</i>	December 2024
Admissions and Cessations policy	n/a	<b>November 2023</b>	Triennial	November 2023	November 2026
Overpayment Recovery Policy	n/a	n/a	Triennial	December 2019	July 2024-23

\*The ISS can be modified in between full reviews.

~ The updated Contribution Review Policy has been reviewed and the Committee will be asked to approve at their meeting in February 2024.

# The Communication Policy is subject to approval from the Committee at the January 2024 meeting.